

Priority Based Budgeting Webinar

February 12, 2020

10:00 – 11:30 MST

Registration Details:

GFOA Alberta (within Alberta)

<https://www.gfoa.ab.ca/events>

Bloom CME (outside Alberta)

<https://bloomcme.com/education/>



Priority Based Budgeting is a methodology that can significantly enhance evidence-based decision making and efficient use of resources within your municipality. Please Join us for this exciting new webinar!

✓ **Learn PBB from an expert.** Tim Duhamel has vast experience in the implementation of many budget methodologies including priority-based budgeting. He successfully implemented priority-based budgeting at Strathcona County and Parkland County while creating many new techniques and tools that support the process.



✓ **Learn how to budget in today's challenging economic climate.** Today's economic climate has become extremely challenging for municipalities. Developing new strategies and learning new methods to prepare for and overcome financial challenges is crucial to ensure long term financial sustainability.



✓ **Advantages and challenges related to PBB.** The advantages of priority-based budgeting will be discussed in detail. Also, discussion on the challenges of PBB will be provided.

✓ **Priority Based Budgeting as a project.** An overview of the steps required to develop the tools and framework for priority-based budgeting. A detailed view of what is required to implement priority-based budgeting. Discussion includes a project timeline.

✓ **Priority Based Budgeting as a process – 4 phases.** A detailed overview of the four phases of a priority-based budget process will be provided. Direction, Development, Review, and Approval.

✓ **Link the strategic plan to service delivery.** Ensuring council direction is enabled through linkage to the budget process is essential to meet council's vision for the community. Learn how the PBB process begins with council workshops/ direction and culminates with a budget approval that integrates priorities in resource decisions.



✓ **Service inventory development.** How to develop a service inventory and prioritize it to develop a tool for decision making - "priority placemat". Musings and methodology on how to calculate the cost of the service inventory will be provided.

✓ **Priority based budget analysis.** Learn what analysis is required for a priority-based budget. This includes long term operating and capital forecasts to determine budget shortfalls and a Bloom scan to identify risks and challenges.



✓ **Decision making and PBB.** Learn how to utilize the PBB framework to make evidence-based decisions to result in budget savings.

Course Creator / Instructor
Tim Duhamel

Tim Duhamel is the **founder and President of Bloom Centre of Municipal Education.**

He is a municipal veteran whose **career has spanned over 21 years.** He has been a proud member of GFOA Alberta since 1998.

His passion is creating educational material and conducting lectures for municipal professionals. He has lectured as far away as Kiev, Ukraine for the Federation of Canadian Municipalities. Tim is the lead creator of education material and course delivery for GFOA Alberta.

His **municipal consulting practice** has numerous repeat clients in Alberta with ongoing projects ranging from:

- ✓ **General mentorship and in-house training**
- ✓ **Strategic planning (Council, Executive Team and department workshop facilitations)**
- ✓ **Leadership training, team building, Council/Admin relationship**
- ✓ **Process improvement reviews, change management, municipal scans, service reviews**
- ✓ **Financial plans, feasibility studies, priority reviews, long term operating and capital plans, priority-based budgeting, forecasting**

Tim is the former:

- ✓ **Manager** of Financial Planning for Strathcona County
- ✓ **Chief Administrative Officer** for the Town of Bruderheim
- ✓ **General Manager** of Community and Protective Services for the City of Spruce Grove



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