

Reporting Essentials: Introduction to PSAS Financial Statements

September 25, 2019
10:00 – 11:30 MDT

See GFOA Alberta Website for Details



Experience a comprehensive introduction to PSAS financial statements adding to your professional development toolbox!

- ✓ **GFOA Alberta and Bloom CME are excited to have Stephanie Porter, CA, CPA, back to present a new, introductory webinar on PSAS financial statements!**



- ✓ **Stephanie Porter** is the former Controller for the City of Spruce Grove, an instructor for the University of Alberta and the lead Associate for Bloom's Reporting and Audit stream.

Bloom Course Testimonial –
Amazing course! Thank-you for sharing your experience and knowledge.

- ✓ **Gain an understanding** of key differences between public sector and private sector financial statements and note disclosures.

Understanding Financial Statement is critical knowledge for all financial professionals and municipal executives.

- ✓ **Note Disclosure.** Learn about disclosure best practices and what is required by legislation.

- ✓ **Basics of PSAS statement value.** How do financial statements play a role in the business of municipal government? How do they support evidence-based decision making?



- ✓ **Financial indicators.** What are the key financial indicators of public sector statement? Learn how to use them for decision making, future planning and Council awareness.

- ✓ **Presenting Financial Statement information to non-financial municipal professionals.**

Bloom Course Testimonial –
Very valuable content taught in an engaging format! I would definitely take another Bloom course.

Methods, techniques and tips for presenting financial statement information to municipal colleagues.

Demystify financial statement information for non-financial colleagues and Council members.

- ✓ **Presenting financial statement information to Council and the public.** Basic principles behind transparency and high quality PSAS statement presentations.



- ✓ **High level overview of key concepts.** - Accounting for grants, taxes, developer levies and contributed assets

Boom Course Testimonial –
Excellent webinar! You have created a wonderful presentation and because of that I have signed up for the GFOA today!

Course Creator/Instructor
Stephanie Porter

Stephanie Porter is a Chartered Professional Accountant and former Controller for the City of Spruce Grove.

Stephanie has a **passion for education** and is a course developer and **instructor for the University of Alberta.**

Stephanie has led numerous improvements to both the reporting and audit processes in her career and has a strong history of **“challenging the process”** to initiate innovation.

Some examples are:

- ✓ Virtually eliminated overtime for accounting staff through **process efficiencies**
- ✓ Moved the organization from **annual to monthly PSAS compliant financial statements**
- ✓ **Improved financial literacy** of City Administration through the development and delivery of workshops for operational managers and finance personnel
- ✓ **Implementing fully integrated budget and financial reporting software**

Stephanie is the lead Associate for curriculum development and instruction for Bloom CME’s Reporting and Audit stream.

